

## Ancestral Divergence of *Rickettsia bellii* from the Spotted Fever and Typhus Groups of *Rickettsia* and Antiquity of the Genus *Rickettsia*

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The eubacterial genus *Rickettsia* belongs to the  $\alpha$  subgroup of the phylum *Proteobacteria*. This genus is usually divided into three biotypes on the basis of vector host and antigenic cross-reactivity characteristics. However, the species *Rickettsia bellii* does not fit into this classification scheme; this organism has characteristics common to both the spotted fever group and the typhus group biotypes and also exhibits some unique features. Sequences of the 16S rRNA and 23S rRNA genes from *Rickettsia rickettsii* (spotted fever group), *Rickettsia prowazekii* (typhus group), and *R. bellii* were studied to determine the position of *R. bellii* in the rickettsial classification scheme. The 23S rRNA gene sequences described in this paper are the first 23S rRNA sequences reported for any member of the *Rickettsiaceae*. The 23S rRNA gene contains substantially more phylogenetic information than is contained in the 16S rRNA sequences, and the 23S rRNA gene sequence has diverged about 1.9 times faster in the three *Rickettsia* species which we studied. Taken together, the molecular data obtained from the two genes indicate that *R. bellii* is not a member of either the spotted fever group or the typhus group; rather, this organism appears to be the product of a divergence which predates the separation of the genus into the spotted fever group and the typhus group. Consequently, different combinations of the ancestral characteristics retained by *R. bellii* have been retained in the more derived lineages of the genus. A comparison of the 16S rRNA and 23S rRNA gene sequences of *Rickettsia* strains with other proteobacterial sequences confirmed that the genus *Rickettsia* is a unique deeply branching member of the  $\alpha$  subgroup of the *Proteobacteria* and that the *Rickettsia* species form a monophyletic cluster. While divergence of the contemporary members of the genus *Rickettsia* occurred recently, the unique evolutionary line represented by this genus appears to be very old.

*Rickettsia* strains are small, gram-negative bacteria that are intimately associated with eukaryotic cells and are members of a diverse family, the *Rickettsiaceae*, which also includes other intracellular organisms, including the genera *Ehrlichia*, *Wolbachia*, *Anaplasma*, and *Cowdria* (4, 36). Rickettsiae have natural arthropod hosts (either ticks, mites, or insects) and can be pathogenic for humans and other vertebrates. The obligately intracellular lifestyle and fastidious nature of these organisms have made them difficult to study. A number of genotypic and phenotypic characteristics indicate that the *Rickettsia* species are closely related, and this genus is now recognized as the sole member of a branch of the  $\alpha$  subgroup *Proteobacteria* (8) on the basis of 16S rRNA cataloging and partial 16S rRNA gene sequence data (34).

The genus *Rickettsia* is divided into three biotypes on the basis of immunological cross-reactivity and ecological characteristics (36). *Rickettsia* species are placed into the spotted fever group (SFG), the typhus group (TG), or the scrub typhus group on the basis of several phenotypic criteria. Most recognized species belonging to the SFG are found in ixodid ticks; the only exception is *Rickettsia akari*, which is mite transmitted. These rickettsiae have also been defined antigenically by the presence of a shared major group antigen (11). Several tick-borne SFG species that occur in North America have been identified. *Rickettsia rickettsii*, the etiological agent of Rocky Mountain spotted fever, is the type species of the SFG and is

the most extensively studied species. A number of less pathogenic or nonpathogenic organisms have also been identified (8). The TG, whose members occur predominantly in the Old World, includes two insect-borne species, *Rickettsia prowazekii* and *Rickettsia typhi*, which are similar in ecology, ultrastructure, serology, and human pathogenicity, and one enigmatic tick-borne species, *Rickettsia canada*. The scrub typhus group is composed of several antigenically defined mite-borne strains belonging to the species *Rickettsia tsutsugamushi* which is confined to Asia. This species has not been studied as intensively as the other groups, and its relationship to other members of the genus is problematic. In fact, *R. tsutsugamushi* is so distinct that some workers have suggested that it should be reclassified in another bacterial genus (32). While the three *Rickettsia* biotypes are very distinct from each other, a few organisms classified in the genus *Rickettsia* do not fall distinctly into any of the biotypes. One of these ambiguous forms is the focus of this report.

*Rickettsia bellii* is a tick-borne organism that occupies an ambiguous position in the current classification scheme. A putative nonpathogen, *R. bellii* exhibits limited antigenic cross-reactivity with both SFG and TG rickettsiae (1, 22). Morphologically, it is similar to SFG strains and is capable of intracellular growth (22), a characteristic also found in SFG species. However, the G+C content of *R. bellii* is 30 mol% (22), a value more similar to TG G+C contents than to SFG G+C contents. Although *R. bellii* is antigenically cross-reactive with both SFG and TG species, serotyping data (determined by microimmunofluorescence) and the results of an analysis of proteins by sodium dodecyl sulfate-polyacrylamide gel electrophoresis (SDS-PAGE) suggested that this organism is clearly distinct from both SFG and TG rickettsiae (22). One of the goals of this investigation was to compare these phenotypic character-

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istics with molecular data for both the 16S and 23S rRNA genes.

In this paper we describe the complete 16S ribosomal DNA sequence of *R. bellii*. Nearly complete sequences of the 16S rRNA genes of *R. rickettsii* and *R. prowazekii* have been described previously (34). In addition, the complete or nearly complete 16S rRNA gene sequences of several other *Rickettsia* species or *Rickettsia*-like organisms have been determined recently (30a, 37). However, even when SFG species are compared with TG species, the numbers of sequence differences found in the 16S rRNA gene in the genus *Rickettsia* are quite small (34). Therefore, we also obtained data for the large-subunit rRNA gene to help clarify the ambiguous evolutionary relationships between *R. bellii* and the SFG and TG species. The 23S rRNA gene sequences of *R. bellii*, *R. rickettsii*, and *R. prowazekii* which we determined are the first large-subunit rRNA sequences obtained for members of the *Rickettsiales*. The molecular data presented in this paper bear on the placement of *R. bellii*. In addition, our analysis is one of the first attempts to correlate phylogenetic changes in the large- and small-subunit rRNA genes within a bacterial genus. Our molecular data indicate that the large-subunit rRNA gene contains substantially more phylogenetic information than the 16S rRNA gene. Using the 16S and 23S rRNA gene sequences, we determined that *R. bellii* is the product of an early divergence which occurred prior to the schism between the SFG and TG. While some other workers have suggested that this species should occupy a peripheral position (10, 26, 27), we describe the first quantitative classification of *R. bellii* in which genes with known evolutionary patterns were used. In addition, our data provide insight into more extensive proteobacterial comparisons; they indicate that the genus *Rickettsia* is a distinct, ancient lineage of the  $\alpha$  subgroup of the *Proteobacteria*.

## MATERIALS AND METHODS

**Strains.** Rickettsial strains were obtained from the collection of the Vector-Borne Disease Unit, Ohio Department of Health, which is now housed in the Department of Molecular Genetics of The Ohio State University. The strains used in this study were *R. bellii* G2D42 and 369-C (22), *R. rickettsii* Sawtooth, (5) and *R. prowazekii* Madrid 22-2 (7).

**Nucleic acid preparation and genomic cloning of the 16S rRNA gene.** Rickettsiae were extracted from Vero host cells by host cell trypsinization, distilled water osmotic lysis, differential centrifugation of the lysate, and Sephacryl S-1000 chromatography (25). The 16S rRNA gene of *R. bellii* 369-C was cloned in a bacterial plasmid for analysis. Other sequences were obtained by using the PCR (28). *R. bellii* genomic DNA was digested with restriction endonuclease *Hind*III and was transferred to nitrocellulose by the method of Southern (30). A single 3.1-kb band was identified by using a nick-translated 16S rRNA gene clone from *Rochalimaea quintana* (pMD24; a gift from M. Dobson) as the probe. This band and adjacent bands were isolated from an agarose gel. The fragments were then ligated into plasmid vector Bluescribe (Stratagene, La Jolla, Calif.) which had been cut with *Hind*III and treated with calf intestine alkaline phosphatase. Following transformation of competent *Escherichia coli* cells, colonies were screened by using the 16S rRNA *Rochalimaea quintana* probe and colony hybridization (13).

**Primer design.** Four sets of nucleotide primers that were used for PCR amplification of the 16S and 23S rRNA genes were constructed and used in combinations, as shown in Fig. 1. The primers were designed by considering known conserved regions in the 16S and 23S rRNA genes of several members of

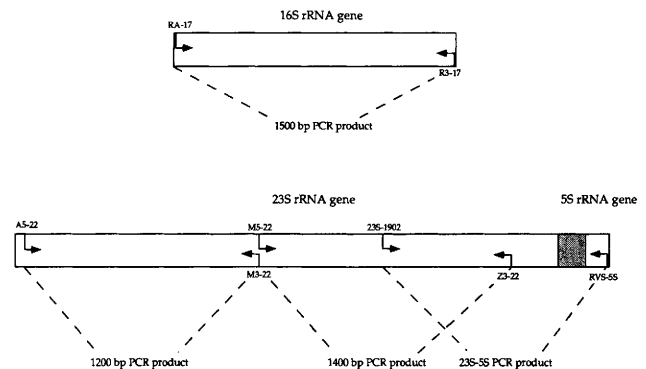


FIG. 1. Scheme for amplification of 16S and 23S rRNA genes, including location and identification of amplification primers. The shaded region in the schematic diagram of the 23S rRNA gene represents the 23S-5S rRNA internal transcribed spacer.

the *Proteobacteria*. Primers RA-17 (5'-GGCTGCAGTCGAC GTTTGATCCTGGCTCAG-3') and R3-17 (5'-CCAGATCT GAGCTCAAGGAGGTGATCCAGCC-3') were designed to amplify the entire 16S rRNA gene in *Rickettsia* strains. Amplification of the 23S rRNA gene in *Rickettsia* strains as a single unit did not produce satisfactory yields. Therefore, the gene was amplified in three sections, as shown in Fig. 1, by using the following pairs of primers: A5-22 (5'-GGCTGCAGTCGACA GAGGCGATGAAGGACGTG-3') and M3-22 (5'-CCAGAT CTGAGCTCTCAGCATTCCGACTTCT-3'); M5-22 (5'-GG CTGCAGTCGACAGAAGTGCGAATGCTGA-3') and Z3-22 (5'-CCAGATCTGAGCTCTCCGGTCTCTCGTACTAGG-3'); and 23S-1902 (5'-CGGCGGCCGTAACATAACGG-3') and RVS-5S (5'-GGTCGACAGATCTAAGCCTGGCGG CGACTTAC-3'). The last pair of primers was designed to amplify the 3' end of the 23S rRNA gene together with the 23S-5S rRNA transcribed spacer and the 5S rRNA gene of *Rickettsia* strains. *Sal*I and *Pst*I restriction sites were engineered into A5-22 and M5-22, *Bgl*II and *Sst*I restriction sites were engineered into M3-22 and Z3-22, and *Sal*I and *Bgl*II restriction sites were engineered into RVS-5S. These sites were added to the primers to help with asymmetrical cloning of amplification products into M13 vectors. An internal *Eco*RI restriction site was used in conjunction with the engineered site in RVS-5S to clone the 23S-5S ribosomal DNA product.

Several internal primers were designed for use in sequencing both the 16S and 23S rRNA genes. Again, these primers were designed by using conserved regions in the genes that had been identified on the basis of several previously described proteobacterial 16S and 23S rRNA gene sequences or on the basis of sequences obtained during the analysis of the rickettsial genes. The 16S rRNA gene sequencing primers and their approximate locations were as follows: 16S-400 (located at position 371 in *E. coli*) (5'-CAATGGGCGAAAGCCTGATC C-3'); 16S-R400 (located at position 344 in *E. coli*) (5'-CCC ACTGCTGCCTCCCG-3'); 5003-18 (located at position 519 in *E. coli*) (5'-GTATTACCGCGGCTGCTG-3') and its complement, R5003-18; 5004-20 (located at position 907 in *E. coli*) (5'-CCGTCAATTCCTTTGAGTTT-3') and its complement, R5004-20; and 2-20 (located at position 1181 in *E. coli*) (5'-GACTTGACGTCATCCCCACC-3') and its complement, R2-20. The 23S rRNA gene sequencing primers and their approximate locations were as follows: A5-22 (located at position 519 in *E. coli*); M5-22 (located at position 1240 in *E. coli*) and its complement, M3-22; Z3-22 (located at position

2640 in *E. coli*); 23S-413 (located at position 413 in *E. coli*) (5'-CCATCTCCAAGGCTAAATAC-3'); RVS-450 (located at approximately position 450 in *E. coli*) (5'-CCTTTCCTCACGGTACTTGTTTC-3'); 23S-817 (located at position 817 in *E. coli*) (5'-CGAAAGCTATTTAGGTAGCGCC-3'); 23S-1145 (located at approximately position 1145 in *E. coli*) (5'-GGGGCTCAAGTCATGTACCG-3') and its complement, RVS-1145; 23S-1636 (located at position 1636 in *E. coli*) (5'-TACC AAGGCGCTTGAGAGAAC-3') and its complement, RVS-1636; 23S-1902 (located at position 1902 in *E. coli*) and its complement, RVS-1902; 23S-2413 (located at position 2413 in *E. coli*) (5'-GGGCCATCGCTCAACGGATCCCCGG-3') and its complement, RVS-2413; and 23S-2700 (located at approximately position 2700 in *E. coli*) (5'-GCCAACGCAGGCTGGGTAGC-3') and its complement, RVS-2700.

**Amplification.** The sequences of the 16S rRNA genes of *R. bellii* G2D42 and *R. rickettsii* and the 23S rRNA genes of all three rickettsial species were determined by using PCR-amplified products. Each PCR was performed with 25 to 50 pmol of each primer, 100 to 150 ng of genomic DNA, and 2.5 U of *Taq* polymerase (Perkin-Elmer Cetus). Optimization of PCR for the 23S ribosomal DNA gene required increasing the MgCl<sub>2</sub> concentration to 4 mM. PCR was performed for 30 to 35 cycles consisting of 95°C for 1 min, 45 to 50°C for 2 min, and 72°C for 3 min. The PCR products were pipetted from beneath the mineral oil layer, the pipette tip was wiped clean of oil with 95% ethanol, and the PCR solution was transferred to clean tubes.

**Cloning of PCR products.** The 23S rRNA gene PCR products were cleaved at the engineered *SalI* and *BglII* restriction sites and cloned into *SalI*-*Bam*HI-cleaved M13 vectors. The 23S-5S rRNA PCR product was cleaved with *SalI* and *EcoRI* and cloned into *SalI*-*EcoRI*-cut M13 vectors. Digested PCR products and vectors were gel purified prior to ligation by using the glass bead method performed with a GeneClean II kit (Bio 101, Inc.). Ligations were performed in 10- $\mu$ l reaction mixtures containing 1 U of T4 ligase (Bethesda Research Laboratories, Gaithersburg, Md.) and having a ratio of insert to vector of approximately 2:1. Reactions were carried out at 14°C for 4 to 12 h, and 3  $\mu$ l of the ligation reaction mixture was used to transform competent *E. coli* DH5 $\alpha$ F' cells (16). After clear plaques were selected and grown, single-stranded and double-stranded DNAs were isolated and purified.

**DNA sequencing.** Nucleotide sequencing reactions with cloned material were performed by the dideoxy chain termination method (29), using a Sequenase II kit (US Biochemical, Cleveland, Ohio). For some parts of the sequence, clones were difficult to obtain in one or both orientations. In these situations, direct dideoxy sequencing of PCR products was performed by using a cycle sequencing kit (Bethesda Research Laboratories) as described by the manufacturer. The 16S rRNA genes of *R. rickettsii* and *R. bellii* G2D42 and the 23S rRNA gene of *R. prowazekii* were sequenced in this manner. To assess sequence accuracy, all amplified genes were sequenced from multiple PCR products and/or clones. We determined at least 80% of all sequences on both strands, and rRNA secondary structures were determined to evaluate potential base mismatches in stems which would suggest possible sequencing errors.

**Nucleotide sequence alignment.** Sequences were aligned manually by using the program ESEE (6), after we identified homologous positions on the basis of previously accepted rRNA secondary structures (14, 15). In analyses involving only *Rickettsia* species, all sites could be aligned unambiguously. In analyses in which other members of the *Proteobacteria* were

involved, sites for which homology was ambiguous were excluded.

**Additional taxa.** The sequences of several members of the *Proteobacteria* whose 16S and 23S rRNA gene sequences were available were compared with the sequences of *Rickettsia* species. These organisms were *E. coli*, *Pseudomonas cepacia*, *Rhodobacter capsulatus*, and *Rhodobacter sphaeroides*. *Bacillus subtilis*, a gram-positive bacterium, was used as an outgroup in both the 16S and 23S rRNA analyses; the sequences used were sequences from the *rnb* operon of *B. subtilis*.

**Phylogenetic analysis.** Once the sequences were aligned, the corrected levels of nucleotide divergence of the sequences were calculated by using the DNADIST program in PHYLIP version 3.1 (9) and the Kimura two-parameter correction. The branching pattern of the taxa was estimated from the distance matrix by the neighbor-joining method, using the NEIGHBOR program as implemented in PHYLIP. In addition, a cladistic reconstruction of the phylogenetic relationships among taxa was performed by using the parsimony program PAUP version 3.1.1 (31). In comparisons of the eight-species data set, only homologous sites for which alignment of all sequences was unambiguous were included in the analysis. This resulted in the use of 1,303 bases of the 16S rRNA gene and 2,701 bases of the 23S rRNA gene.

**Nucleotide sequence accession numbers.** The GenBank accession numbers for the nucleotide sequences determined in this study are as follows: *R. bellii* 16S rRNA, U11014; *R. bellii* 23S rRNA, U11015; *R. rickettsii* 16S rRNA, U11021; *R. rickettsii* 23S rRNA, U11022; and *R. prowazekii* 23S rRNA, U11018. The GenBank accession numbers for the other nucleotide sequences used in this study are as follows: *E. coli* 16S rRNA gene, J01695; *E. coli* 23S rRNA gene, J01695; *P. cepacia* 16S rRNA gene, M22518; *P. cepacia* 23S rRNA gene, X16368; *Rhodobacter capsulatus* 16S rRNA gene, M60671; *Rhodobacter capsulatus* 23S rRNA gene, X06485; *Rhodobacter sphaeroides* 16S rRNA gene, X53853; *Rhodobacter sphaeroides* 23S rRNA gene, X53853; and *B. subtilis* *rnb* operon, K00637.

## RESULTS

**16S rRNA gene sequences.** *Rickettsia* species appear to have only a single rRNA operon. Only one amplification product resulted from use of the RA-17-R3-17 flanking primer set with *Rickettsia* species. Restriction digests obtained by using *HindIII* and the genomic DNAs of 12 *Rickettsia* species, including *R. bellii*, *R. prowazekii*, and *R. rickettsii*, produced single bands, which was consistent with the presence of a single copy of the 16S rRNA gene in all taxa, when they were probed with the 16S ribosomal DNA clone from *Rochalimaea quintana* (pMD24). No *HindIII* site was identified in the previously described sequences of *R. rickettsii*, *R. prowazekii*, and *R. typhi* (34). Single-band patterns consistent with the hypothesis that there are single copies of the 16S rRNA gene in *R. bellii*, *R. prowazekii*, and the SFG species *Rickettsia montana* were also obtained when genomic DNA restricted by either *SphI* or *EcoRI* was probed by using labeled *R. bellii* 16S rRNA. Results obtained previously for *R. prowazekii* also indicated that this organism has a single copy of the 16S rRNA (21).

The sequence of the cloned 16S rRNA gene of *R. bellii* is 1,501 nucleotides long. This sequence is the first complete sequence of the 16S rRNA gene for any species of the genus *Rickettsia*. We detected no size difference between the PCR products of the *R. bellii* and *R. rickettsii* 16S rRNA genes. The sequence of the 16S rRNA gene determined for *R. rickettsii* agrees with the sequence described in a previous report (34),

TABLE 1. Levels of similarity and evolutionary distances between 16S rRNA gene sequences

Species	Level of sequence identity or avg no. of substitutions per position <sup>a</sup>							
	<i>Rickettsia bellii</i>	<i>Rickettsia rickettsii</i>	<i>Rickettsia prowazekii</i>	<i>Rhodobacter capsulatus</i>	<i>Rhodobacter sphaeroides</i>	<i>Pseudomonas cepacia</i>	<i>Escherichia coli</i>	<i>Bacillus subtilis</i>
<i>Rickettsia bellii</i>		0.988	0.987	0.845	0.848	0.807	0.785	0.775
<i>Rickettsia rickettsii</i>	0.012		0.989	0.842	0.846	0.804	0.784	0.773
<i>Rickettsia prowazekii</i>	0.013	0.010		0.843	0.844	0.804	0.788	0.774
<i>Rhodobacter capsulatus</i>	0.181	0.184	0.183		0.957	0.793	0.779	0.777
<i>Rhodobacter sphaeroides</i>	0.175	0.178	0.180	0.045		0.802	0.792	0.778
<i>Pseudomonas cepacia</i>	0.238	0.244	0.242	0.263	0.248		0.832	0.779
<i>Escherichia coli</i>	0.266	0.268	0.261	0.281	0.260	0.202		0.770
<i>Bacillus subtilis</i>	0.282	0.286	0.283	0.286	0.281	0.282	0.288	

<sup>a</sup> The values on the upper right are the levels of fractional sequence identity within regions of unambiguous alignment, and the values on the lower left are the average numbers of substitutions per sequence position (evolutionary distances), adjusted as described by Kimura for multiple substitutions at individual positions.

except for clarification of 10 nucleotide positions at which ambiguities were found previously.

The corrected nucleotide difference values used in the phylogenetic comparison of the 16S rRNA gene sequences of the various taxa are summarized in Table 1. The 16S rRNA gene comparisons summarized in Table 1 represent 1,303 nucleotide sites which could be unambiguously aligned. The corrected nucleotide distances among the three *Rickettsia* species were very small compared with most other previously reported interspecific distances for prokaryotes; these distances were less than 1.4% for all three pairwise comparisons. If only the three *Rickettsia* species were compared, regions of ambiguous alignment were clarified, leaving 1,481 nucleotide sites for comparison, which included five sites that were variable in the three *Rickettsia* species and were not included in the eight-taxon analysis. At all five positions, *R. prowazekii* was different from *R. bellii* and *R. rickettsii*.

Analysis of the 16S rRNA gene data by either the neighbor-joining method or the parsimony method produced the same tree (Fig. 2). This single short tree shows that *R. bellii* branched before the split of the SFG and TG species. In an exhaustive search for the shortest parsimony tree, using PAUP, we evaluated 10,395 trees. The most parsimonious 16S rRNA tree required 796 mutational steps, while the next shortest tree required two additional changes. The latter tree connected *R. rickettsii* and *R. bellii*, with *R. prowazekii* forming a sister clade. The bootstrap values for the most parsimonious tree were 100% for all nodes except the node connecting *R. rickettsii* and

*R. prowazekii*, where the bootstrap value was 83%. A tree joining *R. rickettsii* with *R. bellii* occurred only 17% of the time in the bootstrapped replicates.

**23S rRNA gene sequences.** The 23S rRNA gene of *Rickettsia* species includes approximately 2,760 base pairs. Because primer A5-22 is complementary to positions 42 to 60 in the *E. coli* 23S rRNA sequence, the first 40 to 60 bases of the 23S rRNA sequences of the three *Rickettsia* species are currently unknown. The terminus of the 23S rRNA genes of the *Rickettsia* species was located by analogy with the ends of the *E. coli*, *P. cepacia*, *Rhodobacter capsulatus*, and *Rhodobacter sphaeroides* genes.

A secondary structure for the 23S rRNAs of *Rickettsia* species was developed with the help of Michael Gray from Dalhousie University and will be available in the next version of the 23S rRNA database (15). This structure allowed us to verify certain parts of our sequence, and we compared this secondary structure with the secondary structures of the 23S rRNA genes of other bacteria. Given the smaller database of complete or nearly complete large-subunit rRNA sequences compared with the 16S rRNA database, the existence of *Proteobacteria* group- or subgroup-specific structures is not yet obvious. However, the *Rickettsia* and *Rhodobacter* sequences differ from the sequences of other members of the *Proteobacteria* by the absence of approximately 120 bases in the region corresponding to *E. coli* stem structures 56 to 59 (approximately positions 1400 to 1600 in the *E. coli* sequence) and by a truncated stem produced by a deletion of approximately 15 bases corresponding to *E. coli* stem 63 (positions 1710 to 1750). There do not appear to be any major 23S rRNA secondary structural features unique to the *Rickettsia* species which we examined.

The corrected nucleotide distances between 23S rRNA gene sequences are shown in Table 2. Again, the differences among the three *Rickettsia* species were small; these differences were only slightly larger on average than the differences found in the 16S rRNA gene comparisons. The 23S rRNA sequences of *Rickettsia* species exhibited about 2% divergence per nucleotide site. This value is also very small compared with data from other intrageneric comparisons. For instance, the two *Rhodobacter* species exhibited 8.6% divergence for the full 23S rRNA comparison, in contrast to the 4.7% level of divergence

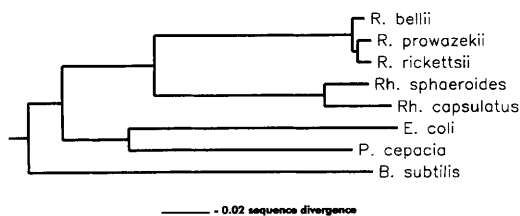


FIG. 2. Neighbor-joining tree based on 16S rRNA gene sequences. The distances from the terminal nodes along the horizontal branches are proportional to the corrected levels of nucleotide divergence. Rh., *Rhodobacter*.

TABLE 2. Levels of similarity and evolutionary distances between 23S rRNA gene sequences

Species	Level of sequence identity or avg no. of substitutions per position <sup>a</sup>							
	<i>Rickettsia bellii</i>	<i>Rickettsia rickettsii</i>	<i>Rickettsia prowazekii</i>	<i>Rhodobacter capsulatus</i>	<i>Rhodobacter sphaeroides</i>	<i>Pseudomonas cepacia</i>	<i>Escherichia coli</i>	<i>Bacillus subtilis</i>
<i>Rickettsia bellii</i>		0.978	0.974	0.802	0.802	0.764	0.766	0.724
<i>Rickettsia rickettsii</i>	0.022		0.982	0.801	0.800	0.764	0.768	0.726
<i>Rickettsia prowazekii</i>	0.027	0.018		0.802	0.799	0.764	0.769	0.728
<i>Rhodobacter capsulatus</i>	0.242	0.244	0.243		0.930	0.788	0.778	0.737
<i>Rhodobacter sphaeroides</i>	0.240	0.244	0.246	0.075		0.786	0.780	0.728
<i>Pseudomonas cepacia</i>	0.308	0.307	0.307	0.269	0.272		0.831	0.753
<i>Escherichia coli</i>	0.300	0.297	0.296	0.284	0.281	0.204		0.735
<i>Bacillus subtilis</i>	0.380	0.377	0.374	0.356	0.373	0.328	0.362	

<sup>a</sup> The values on the upper right are the levels of fractional sequence identity within regions of unambiguous alignment, and the values on the lower left are the average numbers of substitutions per sequence position (evolutionary distances), adjusted as described by Kimura for multiple substitutions at individual positions.

observed when the full *Rhodobacter* 16S rRNA gene sequences were compared. These data are some of the first comparative data concerning the relative rates of sequence divergence for the two complete rRNA genes in closely related bacterial species.

When we confined our analysis to the three *Rickettsia* species, we identified an additional 24 variable nucleotide positions that were removed from the eight-taxon comparison because they occurred in regions where alignment and homology were ambiguous. Four of these sites involved insertion-deletion events in which *R. bellii* appeared to have a deleted nucleotide. These four sites occurred between positions 530 and 540 in the *Rickettsia* gene. One other insertion-deletion event was located at position 645 in the gene, where *R. bellii* has a 2-nucleotide insertion. This region was included in the eight-taxon analysis.

Both the neighbor-joining method and the parsimony method produced the same topology for the *Rickettsia* species, clustering *R. rickettsii* with *R. prowazekii* and yielding a 23S rRNA phylogenetic tree (Fig. 3) almost identical to the 16S rRNA tree. The most parsimonious tree obtained by using an exhaustive search in PAUP required 1,991 steps, while the next most parsimonious tree was 5 steps longer. Again, the second most parsimonious tree grouped *R. bellii* and *R. rickettsii*, and *R. prowazekii* was a sister taxon. The bootstrap values for all nodes except the node connecting *R. rickettsii* and *R. prowazekii* were 100%. The latter node was supported 88% of the time, while a tree joining *R. rickettsii* and *R. bellii* occurred in only

12% of the bootstrapped replicates. As we found for the 16S rRNA gene, the greatest corrected nucleotide distance found in the three pairwise comparisons occurred between *R. bellii* and *R. prowazekii* (1.36% for the 16S rRNA gene and 2.69% for the 23S rRNA gene).

**Combined analysis.** When the data for both genes were combined, the topology of the tree remained as shown in Fig. 2 and 3, with a joint bootstrap value of 89% supporting the joining of *R. rickettsii* and *R. prowazekii*. The second most parsimonious tree of the combined data set required seven additional mutational steps.

## DISCUSSION

*R. bellii* shares morphological and immunological characteristics with both the SFG and the TG, which blurs its phylogenetic relationship to other rickettsiae. Cross-reactivity within the biotypes has been used as a major criterion to classify unknown *Rickettsia* strains as members of the scrub typhus group, the TG, or the SFG. Initial encounters with *R. bellii* led researchers to believe that it was an SFG species on the basis of its association with ixodid ticks and modest staining with a rabbit anti-*R. rickettsii* conjugate (23). *R. bellii* was also isolated in regions that were commonly geographic locales for *R. rickettsii* and Rocky Mountain spotted fever. However, the ability of *R. bellii* to cross-react antigenically with TG antisera and the TG-like G+C content of its genome made phylogenetic inferences based on phenotypic data difficult.

When SDS-PAGE was used, the similarities in the electrophoretic patterns of TG and SFG strains were found to be greater than the similarities between members of either group and *R. bellii* (22). On the basis of phenotypic features, *R. bellii* was assigned to a unique biotype that was distinct from the SFG and the TG (22). However, it was suggested that this relationship could be clarified only with genetic data.

Our 16S and 23S rRNA gene sequence data indicate that *R. bellii* is a member of neither the SFG nor the TG. Despite the small number of informative sites which differentiate the three *Rickettsia* species which we studied, the branching order of these species is well defined. *R. bellii* appears to have diverged shortly before the SFG-TG schism, making it distinct from contemporary SFG and TG species. This finding helps clarify several confusing characteristics of *R. bellii*. The inability of

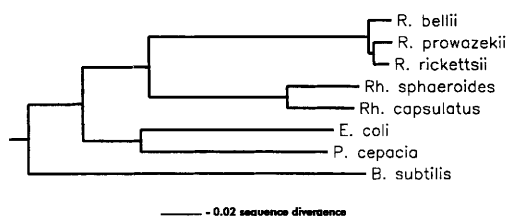


FIG. 3. Neighbor-joining tree based on 23S rRNA gene sequences. The distances from the terminal nodes along the horizontal branches are proportional to the corrected levels of nucleotide divergence. *Rh.*, *Rhodobacter*.

workers to easily classify *R. bellii* into either of these biotype groups can now be better understood. Common characteristics shared by the SFG or TG with *R. bellii* can be interpreted as ancestral characteristics which have been retained and do not indicate that *R. bellii* evolved as a novel biotype, as previously suggested (22).

Several other hypotheses concerning evolution within the genus *Rickettsia* are suggested by the finding that *R. bellii* represents a primitive group within the genus. The fact that *R. bellii* represents a phylogenetic line that predates the TG-SFG split suggests that the use of insects as primary hosts was a secondary event within the TG and that the genus *Rickettsia* is primarily associated with ticks. This is consistent with the more severe deleterious effects of TG organisms (with the possible exception of the recently described ELB agent [3]) on their insect arthropod hosts than of SFG organisms on their acarine hosts (35). Examination of the molecular placement of *R. canada*, a putative TG member which is associated with ticks, should provide further evidence about the movement of the TG into insects.

Finally, identification of *R. bellii* as a product of a primitive branch of the genus *Rickettsia* suggests further interpretations about the nature and origin of the genus. This genus contains both species that are pathogenic and species that are non-pathogenic in human populations, where pathogenicity is defined in terms of association with a disease phenotype in nonimmunocompromised individuals. *R. bellii* has never been isolated in conjunction with a disease phenotype and thus is considered nonpathogenic. Considering the basal position of this species in the genus, it is interesting to speculate that the pathogenic effects of some *Rickettsia* species must have arisen after the divergence of the primitive line leading to *R. bellii* from the line which gave rise to the TG and SFG.

The ancestral position of *R. bellii* also brings into question the suggestion that the genus originated in the Old World and subsequently migrated to the New World with rodent hosts (18). When care is taken to differentiate between different rickettsial forms, *R. bellii* is often found to be the most prevalent rickettsial species observed in ticks in North America (24). It has not yet been reported from Palearctic sources. Since *R. bellii* is apparently confined to North America (23), a Nearctic or Neotropical origin for the genus must be considered.

It is interesting to speculate about the possible time of divergence of the members of the genus *Rickettsia*. A very preliminary approximation can be obtained by using the molecular clock calibrations previously proposed for prokaryotic 16S-like small-subunit rRNA genes (19, 20), which suggested that 16S rRNA nucleotide sequence divergence between two bacterial taxa occurs at a rate of about 1% per  $50 \times 10^6$  years. On the basis of this estimate, the divergence between *R. bellii* and the SFG and TG would have occurred between  $80 \times 10^6$  and  $90 \times 10^6$  years ago. This is consistent with an association with the primitive ixodid tick hosts at the time of the mammalian radiation. Since ixodid ticks are confined to mammals, while argasid ticks are similarly confined to birds, which suggests that there was a major divergence in the acarine lineages about the middle Cretaceous (i.e., about  $135 \times 10^6$  years ago) (17), a search for a close relative of the genus *Rickettsia* might focus on intracellular forms associated with argasid ticks. It is interesting that two strains of *R. bellii* have been isolated from argasid ticks (23), the only *Rickettsia* strains that have been obtained from argasid ticks.

The 16S and 23S rRNA phylogenetic trees in Fig. 2 and 3 show that the event leading to the separation of the genus *Rickettsia* from the genus *Rhodobacter*, the other  $\alpha$  subgroup

proteobacterial genus included in this analysis, occurred very soon (in terms of rRNA evolution) after the three major groups diverged from their common proteobacterial ancestor. In fact, the level of divergence between the genera *Rickettsia* and *Rhodobacter* is as great as the level of divergence between *E. coli* and *P. cepacia*, members of separate subgroups in the *Proteobacteria* (Tables 1 and 2). Thus, the genus *Rickettsia* seems to represent an extremely early diverging line within the  $\alpha$  subgroup of the *Proteobacteria* (33). The apparent antiquity of the divergence of the genus *Rickettsia* from other members of the  $\alpha$  subgroup of the *Proteobacteria* does not substantially change if one considers additional forms, such as the nearest available relatives of the genus *Rickettsia*, members of the genus *Ehrlichia*, for which only 16S rRNA gene sequences have been determined (2, 34). The average nucleotide distance for 16S rRNA sequences between three *Rickettsia* species and nine *Ehrlichia* species is  $0.186 \pm 0.006$ , a value slightly greater than the value obtained in this analysis for the distance between the genera *Rickettsia* and *Rhodobacter* ( $0.180 \pm 0.003$ ). The large divergence value which separates the genus *Rickettsia* and other members of the  $\alpha$  subgroup of the *Proteobacteria*, such as the genus *Ehrlichia*, requires careful analysis, since it has been hypothesized that both the genus *Ehrlichia* and the genus *Rickettsia* are parts of a lineage which included the mitochondrial progenitor (12). A comparison of the genera *Rickettsia* and *Ehrlichia* with a broad range of other members of the  $\alpha$  subgroup of the *Proteobacteria* and with mitochondrial sequences should include an analysis of 23S rRNA gene data, which are not yet available for most of the relevant members of the  $\alpha$  subgroup of the *Proteobacteria*, including *Ehrlichia* species. We are currently attempting to complete the sequence of the *Ehrlichia risticii* 23S rRNA gene to determine whether the hypothesis that there was an ancient rickettsial divergence is also supported by 23S rRNA gene data.

At a finer level, while the genus *Rickettsia* diverged at an early stage from the other members of the  $\alpha$  subgroup of the *Proteobacteria*, the rRNA data reveal that this genus is a monophyletic cluster, exhibiting very low levels of nucleotide divergence (Tables 1 and 2). If *R. bellii* continues to be the most divergent organism, no species will differ by more than about 1.2% in the 16S rRNA gene and 2.6% in the 23S rRNA gene, values which are quite small for most intragenetic comparisons in eubacteria. For instance, a comparison of the complete sequences of the genes of two *Rhodobacter* species revealed 8.6% divergence in the complete 23S rRNA sequence and 4.7% divergence in the 16S rRNA sequence.

The data from our analysis also provide information concerning the relative evolutionary rates of the two rRNA genes. Our comparisons are especially appropriate because of the limited divergence of the two genes, suggesting that little correction must be made in the estimated rates to account for multiple substitutions. The 23S rRNA gene in the genus *Rickettsia* has evolved 1.9 times faster than the 16S rRNA gene. For the genus *Rhodobacter*, the corresponding ratio of 23S and 16S rRNA evolutionary rates is 1.67.

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