# John Doe

1234 Wildcat Way • Ogden, UT 84408 • (801) 989 1767

John.Doe@mail.weber.edu • www.linkedin.com/in/John-Doe

#### **EDUCATION**

## Weber State University--Goddard School of Business & Economics, Ogden, UT

Bachelor of Science April 2019
Major: Finance, Minor: Economics GPA: 3.66

Academic Scholarship, 2016

**Related Coursework** 

- Honors Valuation Performed valuations, analysis, and made recommendations for acquisitions, leverage buyouts, and venture capital
  investments through group and individual reports
- Financial Management financial analysis, capital budgeting, capital structure
- Investments asset pricing, portfolio theory, fixed income securities, derivatives, hedging, risk management

#### **EXPERIENCE**

#### Rainier Financial Group, Seattle, WA

Intern June 2018-August 2018

- Evaluated core consumer portfolio strategy generating investment changes that increased the average family return 75 basis points
- Automated file retention program resulting in savings of 125 man hours per month
- Provided support for 20 client account review meetings
- · Led intern project team in developing a strategic plan proposal to the CEO, rated as top team among all intern groups

## Wells Fargo Bank, Ogden, UT

Financial Analyst, Part Time

October 2016-May 2018

- Assessed consumer Visa application process decreasing the number of accounts defaulting by -34%, delivering \$1.5MM annual savings
- Developed student enrollment program at Weber State University signing up 85 new accounts, +65% versus same program year ago
- Reviewed regional social media campaign recommending 25 changes across 10 websites

#### Weber State University, Ogden, UT

Computer Lab Assistant

September 2015-May 2016

- Responsible for maintaining 50+ computers as well as performing all software updates
- Supported 12 professors in keeping their computer knowledge and computer skills up-to-date
- Managed computer lab providing support to 300+ students

## **LEADERSHIP**

## Weber State University, Ogden, UT

**Director of Harvest Food Drive** 

October 2017 – December 2017

- Led university efforts in raising \$40,000+ in cash and food donations, +35% above prior year
- Directed strategy and organizational efforts of 125 community and university volunteers

## Weber State University Finance Club, Ogden, UT

Activity Vice President

August 2016 – June 2016

- Managed all activities, calendaring and coordination with other internal business clubs
- Led efforts to create an annual Finance Conference involving 150 students and 10 alumni presenters

## The Church of Jesus Christ of Latter-day Saints, Louisiana

Full-time Volunteer Representative

January 2014 - January 2015

- Selected as Assistant to the President and supervised over 120 missionaries for final 6 months; organized and conducted conferences, facilitated training programs and measured progress/results of organization
- · Assisted in extensive cleanup efforts following natural disaster in New Orleans, Louisiana

#### **SKILLS**

- Fluent in English and Spanish
- Microsoft Certified Solutions Associate (MCSA)