## Brad L. Mortensen, PhD

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#### **EDUCATION**

## University of Utah Salt Lake City, Utah

Doctor of Philosophy, Educational Leadership and Policy

2009

Dissertation Study: Emerging Governance in State-Level Higher Education: Competing Pressures and Models

# Syracuse University Syracuse, New York Maxwell School of Citizenship and Public Affairs

Master of Public Administration

1997

Emphasis in education policy and state and local financial management

## Utah State University Logan, Utah

Bachelor of Arts in Political Science with a minor in Economics, *Summa Cum Laude* Emphasis in political theory and public policy

Ricks College Rexburg, Idaho

Associate of Arts and Science in Political Science

1993

1995

#### PROFESSIONAL EXPERIENCE

Weber State University	Ogden, Utah
President	Starting January 2019
Vice President for University Advancement	January 2007 to
	December 2018
Assistant/Associate Vice President for Support and	August 2004 to
Government Relations	December 2006

#### Leadership Roles

- Leading the University Advancement Division for a multi-campus, regional university.
- Serving as WSU's *Legislative Liaison* with members of the Utah State Legislature and Executive Branch as the lead advocate for university initiatives and programs.
- Overseeing from start to finish the vision, architecture, and implementation of WSU's 125<sup>th</sup> anniversary campaign Dream 125: The Campaign for Weber State.
- Integrating the strategic work and objectives of the Weber State University Alumni Association, consisting of over 140,000 alumni.
- Guiding the university's branding, marketing, public relations, and communication initiatives.
- Building relationships with community stakeholders and business leaders.

#### Significant Accomplishments

- Led the largest comprehensive campaign in WSU history, generating the following impacts:
  - Exceeded our \$125,000,000 campaign goal by over 31 percent, securing
     \$164,392,217 in cash and pledges to support strategic university and unit initiatives.

- o Instituted strategic efforts to increase campus-wide and volunteer involvement in the campaign, which is manifest by the formation of advancement councils for each unit.
- O Coordinated efforts with two university presidents, unit leaders, and development directors to secure 31 campaign gifts and pledges greater than \$1,000,000.
- O Expanded the prospect pool at all giving levels, garnering support from 16,640 campaign donors, with just over half of those being first time donors.
- Advocated for numerous legislative initiatives to benefit WSU:
  - O Worked collaboratively with the Utah System of Higher Education and Utah Legislature to receive operating budget support for high priority initiatives including the performance-based funding, nursing initiative, engineering initiative, strategic workforce initiatives, supply chain management, and faculty/staff compensation.
  - O Strategized to gain legislative support for four new academic buildings over the last ten years, including a humanities building, a classroom building at WSU Davis, a new science building, and renovation of our social sciences building.
- Expanded engagement efforts to connect with university alumni:
  - O Coordinated with volunteer leaders of the WSU Alumni Association to rework association by-laws and create a five-year strategic plan.
  - o Expanded alumni engagement events along the Wasatch Front and in strategic locales across the nation through the formation of regional alumni networks.
  - o Fostered the long-term financial viability of the alumni association through affinity partnerships and collaborative development efforts to solicit alumni support.
- Enhanced support of university brand recognition, awareness, and messaging platforms:
  - o Supported development of television, outdoor, and electronic marketing campaigns.
  - o Implemented standards for university branding and external communications.
  - o Promoted the expansion of the university's social media presence, and an award-winning redesign of the university's web site.
- Broadened support for the university in the community.
  - o Served in leadership roles with both the Ogden-Weber and Davis chambers of commerce and the United Way of Northern Utah Board of Directors.
  - o Collaborated with leaders from six chambers of commerce and five counties to form the Northern Utah Chamber Coalition.
  - Led efforts to improve relationships with Ogden City, resulting in the 2015
     Abernathy Award from the International Town-Gown Association for the outstanding university-city partnership in the U.S.
- Provided strategic leadership for complex university issues:
  - Organized WSU's 2005 Shepherd Union Building renovation revenue bond, resulting in Utah's first competitively bid higher education revenue bond in 30 years.
  - o Led the internal investigation and subsequent review of student-athlete textbook funds, resolving a rules violation and mitigating the severity of NCAA penalties.
  - O Established effective working relationships with NCAA staff through an exhaustive Academic Performance Program review and working as the lead advocate for the university to receive a waiver of proposed NCAA-imposed penalties.

#### Adjunct Faculty, Political Science

#### Spring 2015, Spring 2016

- Served as instructor of Political Science 1100, *American National Government*, an option for WSU's American Institutions General Education Core Requirement.
- Developed curriculum as a writing-intensive course with 11 writing assignments.

• Utilized an electronic text book, online resources, and the Canvas learning management system to teach a sustainable class that involved no paper.

## **Utah System of Higher Education**

Salt Lake City, Utah

# Assistant Commissioner for Finance and Facilities Director of Business and Finance

May 2002 to August 2004 May 2000 to May 2002

- Supported the coordination and implementation of legislative funding requests for the Utah System of Higher Education's nine institutions.
- Worked with regents, institutional officials, legislators, legislative staff, and the governor's office to determine the financial impact of policy proposals.
- Prepared reports on financial and budgetary issues (e.g. tuition, tuition waivers, remedial education, ADA services, salary equity, health/retirement benefits, and faculty workload).
- In addition to other duties, functioned as chief financial officer for the newly organized Utah College of Applied Technology (UCAT), a system of nine technical college campuses.

#### National Center for Public Policy and Higher Education

San Jose, California

#### Associate

September 2003 to May 2004

- Nominated and selected to participate in the National Center's Associates Program, a oneyear appointment to advise the National Center on its agenda and policy research products.
- Attended three multi-day colloquia over the course of the year to engage with National Center staff and other scholars, leaders, and prospective leaders in the study and advocacy of effective higher education policy.

## Utah Governor's Office of Planning and Budget

Salt Lake City, Utah

#### **Higher Education Policy Analyst**

July 1998 to May 2000

- Prepared governor's budget recommendations for the Utah System of Higher Education and the Utah Education Network.
- Provided research and policy support for the governor and governor's deputy for education (e.g. New Century Scholarships, capital facilities funding, Western Governors University, and the engineering and computer science initiative.)
- Led the development of *BudgetUtah*, a computer-based budget simulator to educate the public and legislature about the complexities of the state budget.

## Arizona Joint Legislative Budget Committee

Phoenix, Arizona

### Fiscal Analyst

July 1997 to June 1998

- Analyzed agency programs, budget requests, and fiscal impact of proposed legislation through written recommendations and public testimony for legislative consideration.
- Assisted the director in tracking the fiscal impact of all legislation throughout the legislative session and coordinating the collection of statewide data as assigned.

#### **Ricks College**

Rexburg, Idaho

## Administrative Intern (full-time), Office of the President

August 1995 to June 1996

- Authored reports concerning international student admissions, the status of gender equity in athletics, and compliance to the Americans with Disabilities Act.
- Planned and conducted five student leadership retreats involving over 80 students.

#### UNIVERSITY AND PROFESSIONAL SERVICE

Presidential Leadership Fellows, Mentor	2016 to presen
Digital Literacy Task Force	2016 to presen
Hemingway Investment and Faculty Grants Committees	2013 to presen
Hinckley Investment Committee	2013 to presen
• Olene S. Walker Institute of Politics & Public Service Board of Directors	2012 to presen
President's Council	2007 to presen
Staff Advisory (and Professional Staff Advisory) Committee Liaison	2007 to presen
University Planning Council	2004 to presen
Dream 125: The Campaign for Weber State Steering Committee	2009 to 201
Provost Screening Committee, chair	2014 to 201.
NCAA Recertification Steering Committee  Living with Scale along his Committee	2007 to 200
University Scholarship Committee	2004 to 200
NCAA Compliance Committee, chair  Fig. 1. Committee, chair  The state of the s	2004 to 200
Emergency Preparedness Committee	2004 to 200
Event Coordination Committee, chair	2004 to 200
Utah System of Higher Education	
Legislative Liaisons Committee	2004 to preser
Budget Officers System Subcommittee, chair	2000 to 200
Utah College of Applied Technology Finance Officers Committee, chair	2001 to 200
Utah Higher Education Personnel Affairs Committee	2000 to 200
Business Affairs Council	1998 to 200
Utah System of Higher Education Master Planning Task Forces	1998 to 200
MMUNITY SERVICE	
Northern Utah Economic Partnership	2018 to presen
Golden Spike Commission	2018 to presen
Utah Science Technology & Research Innovation Center Advisory Council	2018 to presen
	2017 to preser
Weber County Homeless Trust Fund Board	
·	0016
Ogden-Weber Chamber of Commerce	2016 to presen
<ul> <li>Ogden-Weber Chamber of Commerce</li> <li>Executive Board and Officers (chair 2017)</li> </ul>	-
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<ul> <li>Ogden-Weber Chamber of Commerce <ul> <li>Executive Board and Officers (chair 2017)</li> <li>Legislative Affairs Committee (chair 2011-13)</li> </ul> </li> <li>Davis Chamber of Commerce Legislative Affairs Committee (chair 2009-10)</li> <li>Ogden College Town Steering Committee, co-chair</li> <li>United Way of Northern Utah Board of Directors (chair 2015)</li> <li>Northern Utah Chamber Coalition Executive Committee</li> <li>Council for the Advancement and Support of Education</li> <li>Association for the Study of Higher Education (ASHE)</li> </ul>	2016 to preser 2004 to preser 2004 to preser 2012 to preser 2011 to preser 2011 to preser 2007 to preser 2000 to 200 2000 to 200 1998 to 200

## PUBLICATIONS AND PRESENTATIONS

• Weber State University Higher Education Academy

o "Higher Education Governance"	2010 to present	
o "Higher Education Finance"	2006 to 2009	
Western Interstate Commission for Higher Education. Escalating Eng	gagement: State Policies to	
Protect Access to Higher Education. "Improving Higher Education Attainment in High-demand		
Disciplines: State-level Policy Developments in Utah and Washingto	n" 2008	
• Rocky Mountain Association for Institutional Research. "The Impac	t of Data on State	
Policymaking"	2006	
Utah Valley State College Budget Forum		
o "Pricing in the Utah System of Higher Education"	2003	
o "System-level Budgeting in Utah Higher Education"	2003	
• University of Utah College of Education Poster Session. "Master Pla	nning in Higher	
Education: A Beginning Qualitative Question"	2000	
National Association of State Budget Officers – Western Regional M.	Ieeting, Seattle,	
Washington. "Measuring Government Performance in Utah"	1999	
Utah Health Information and Management Systems Society, Deer Value	alley, Utah. "Technology	
and the Changing Environment of Higher Education"	1999	
Maxwell School of Citizenship and Public Affairs. Maxwell Review. "National Funding for		
Higher Education: An Analysis on Intergovernmental Theory"	1997	
• Utah State University. Scholar's Day (first place paper and presentation). "The Causes of		
Ethnicity: Two Differing Theories"	1995	

## HONORS AND AWARDS

•	Utah Business Magazine – CXO of the Year Honoree	2018
•	Ogden-Weber Chamber of Commerce – Chairperson of the Year	2014
•	Western Interstate Cooperative for Higher Education Ford Policy Fellowship 2006 to	o 2008
•	University of Utah graduate student fellowships (Morgan and Campbell) 2001-02, 20	002-03
•	ASHE Graduate Student Seminar	2001
•	Utah State University Political Science Department Outstanding U.S. Politics Award	1995

#### PERSONAL INTERESTS

- Completed 15 marathons (Most recent Ogden Marathon, May 19, 2018)
- Boy Scouts of America Eagle Scout, adult leader
- Religious missionary Pusan, Korea (1989-1991)
- Volunteer youth baseball, football, and basketball coach (more seasons than I can count)
- Piano playing and teaching
- Other outdoor activities hiking, motor-boating, canoeing and paddle boarding, horseback riding, and golfing
- Supporting with my wife, Camille, our four children in dance, music, academics, and athletics